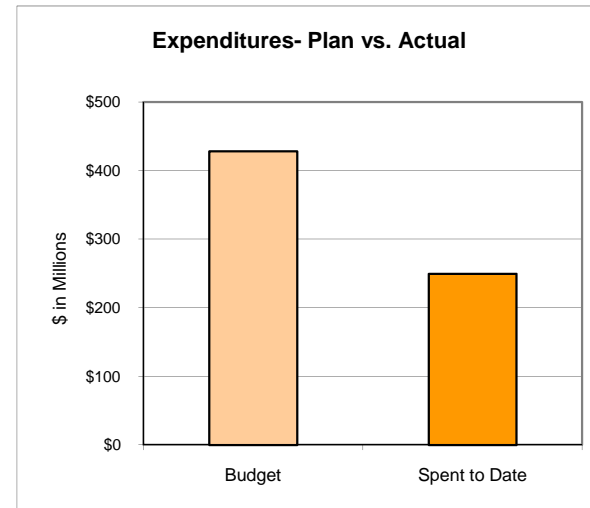
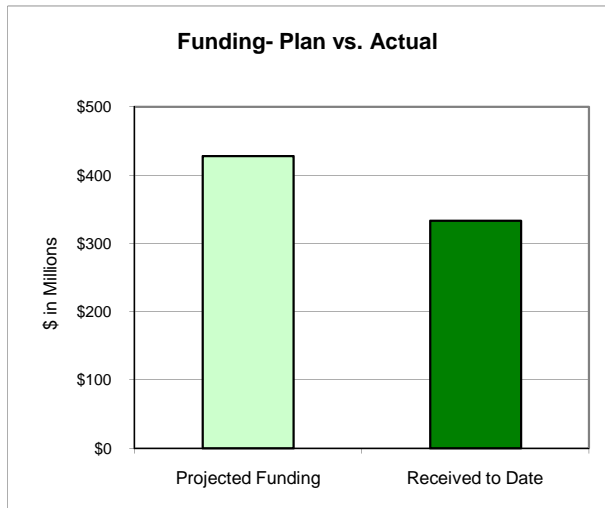


GUHSD Prop H Financial Status Summary
as of September 30, 2009



Funding Source	(\$ in Millions)	
	Projected Funding (Revised 8/26/09)	Received to Date
Prop H	\$ 274.0	\$ 274.0
State Match:		
Modernization	99.5	35.7
New Science Classrooms ¹	28.4	-
New School ²	-	-
Interest ³	17.4	15.0
Deferred Maintenance ⁴	2.4	2.4
Redevelopment Revenue	0.4	0.4
Developer Fees	6.0	6.0
Total	\$ 428.1	\$ 333.5

Program Phase	(\$ in Millions)	
	Budget (Revised 8/26/09)	Spent to Date
COPs Pay-off	\$ 28.6	\$ 28.6
Funding Set	7.4	7.3
Interim Housing	8.7	7.9
Phase 1/2A	71.2	71.7
Phase 2B	113.3	90.4
Phase 3A ¹	71.2	28.1
Phase 3B-R	87.7	4.0
Phase 3C/NS ²	18.6	-
Eligible State Match- NS ³	-	-
New School EIR	1.0	1.0
Program Management Org. ⁴	13.7	10.5
Program Reserve ⁵	6.7	-
Total	\$ 428.1	\$ 249.5

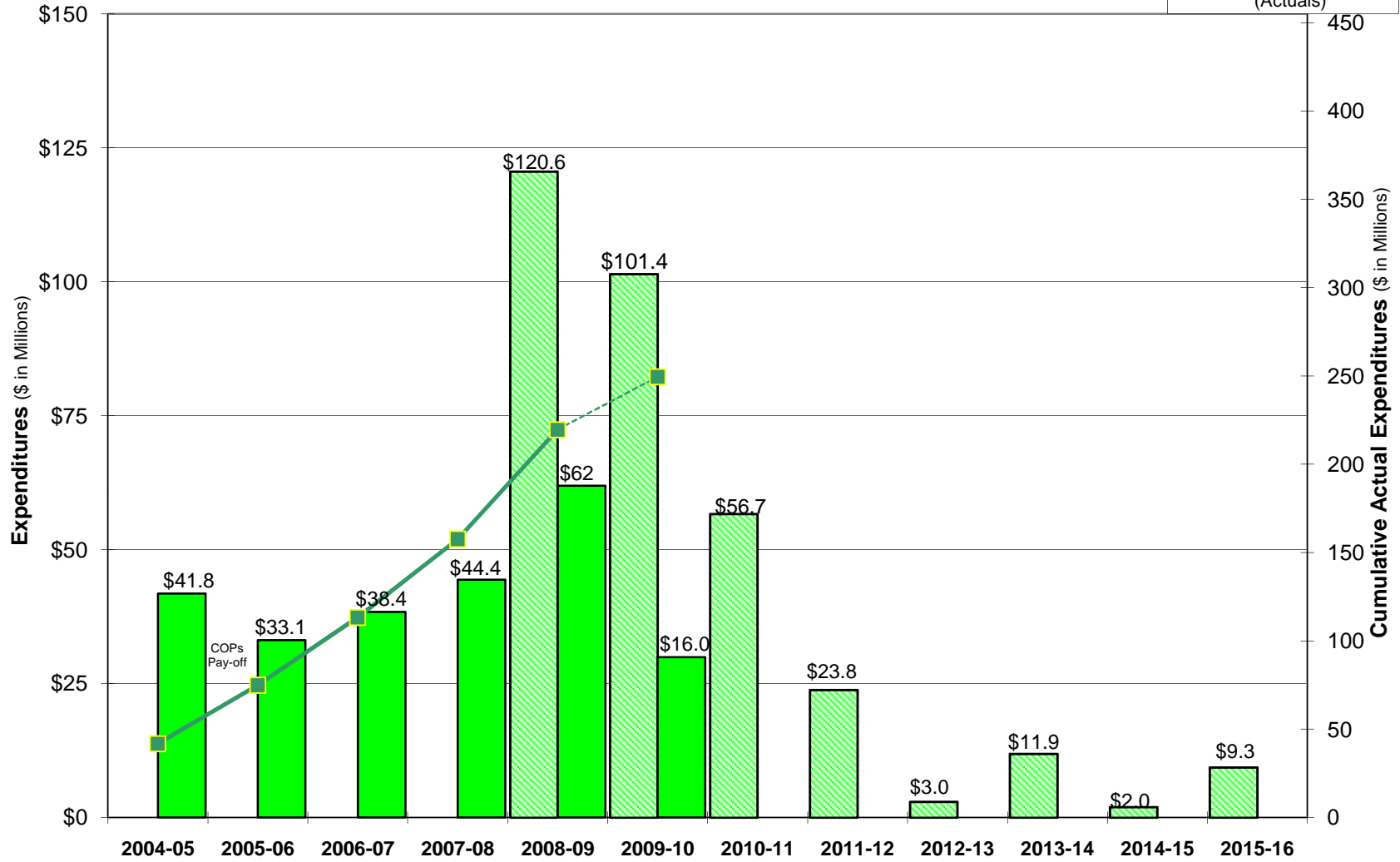
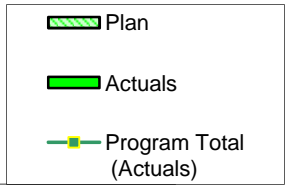
Funding Source

- ¹ Reflects OPSC application to including funding increase for site improvements
- ² New School Match moved to Prop U with Bond funding
- ³ Interest rate adjusted to reflect current market rates as advised by GUHSD Fiscal Services
- ⁴ Deferred Maintenance decreased to reflect lack of State/Local funding Remaining balance moved to cover District's non-bond projects

Program Phase

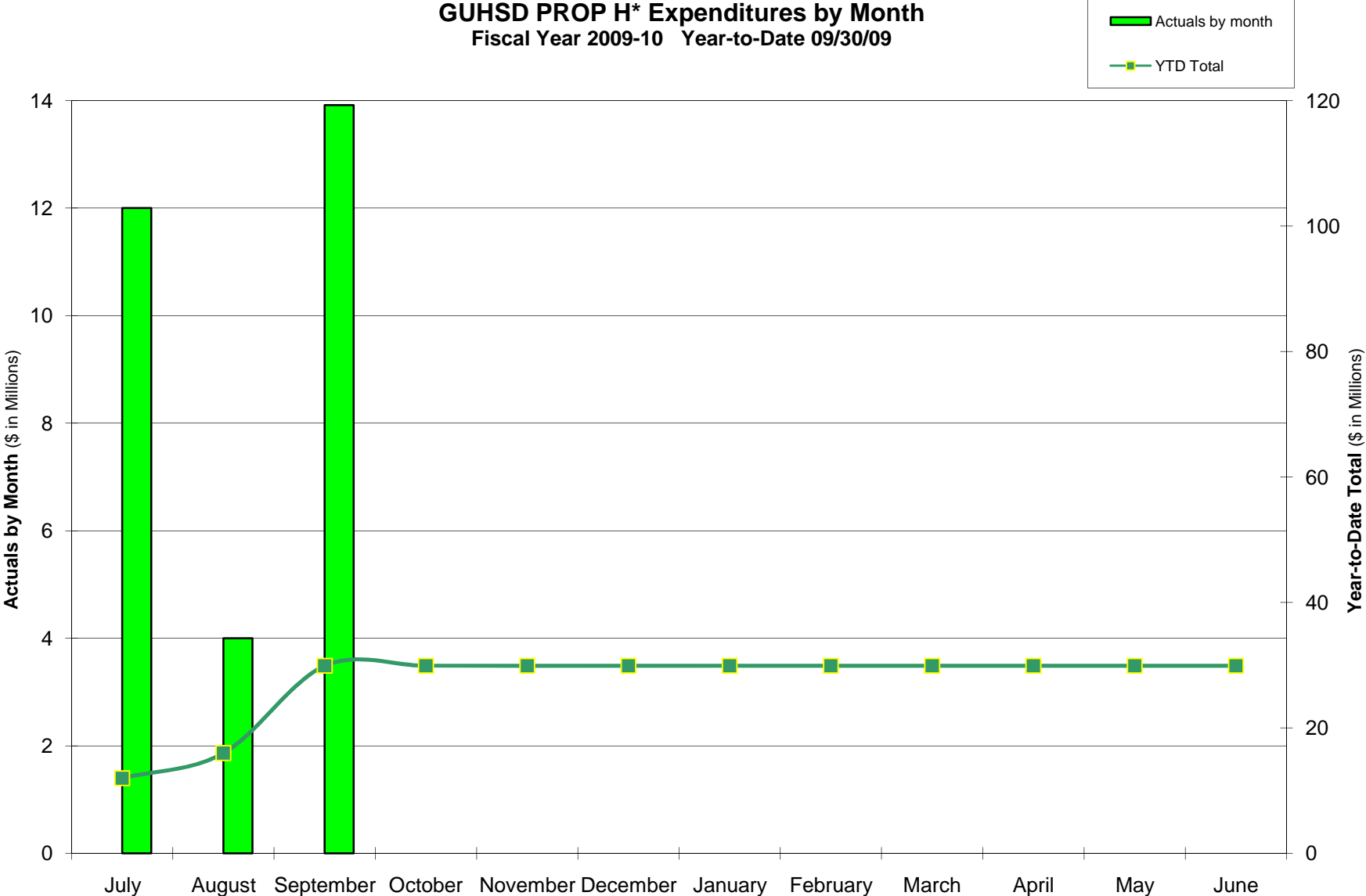
- ¹ Decreased due to bid savings on 3A Science projects Funding reallocated to Program Reserve
- ² Decreased due to deduction for Program Reserve of 7%
- ³ New School Match moved to Prop U to follow funding
- ⁴ Adjustment reflects termination of costs in June 2010, at which time Prop U will pick up costs. Adjustment to Program Reserve
- ⁵ Program Reserve adjusted to 7% of remaining Program scope. Adjustment to Phase 3BR

GUHSD Prop H* Expenditure Plan by Fiscal Year (Program to date through 09/30/09)



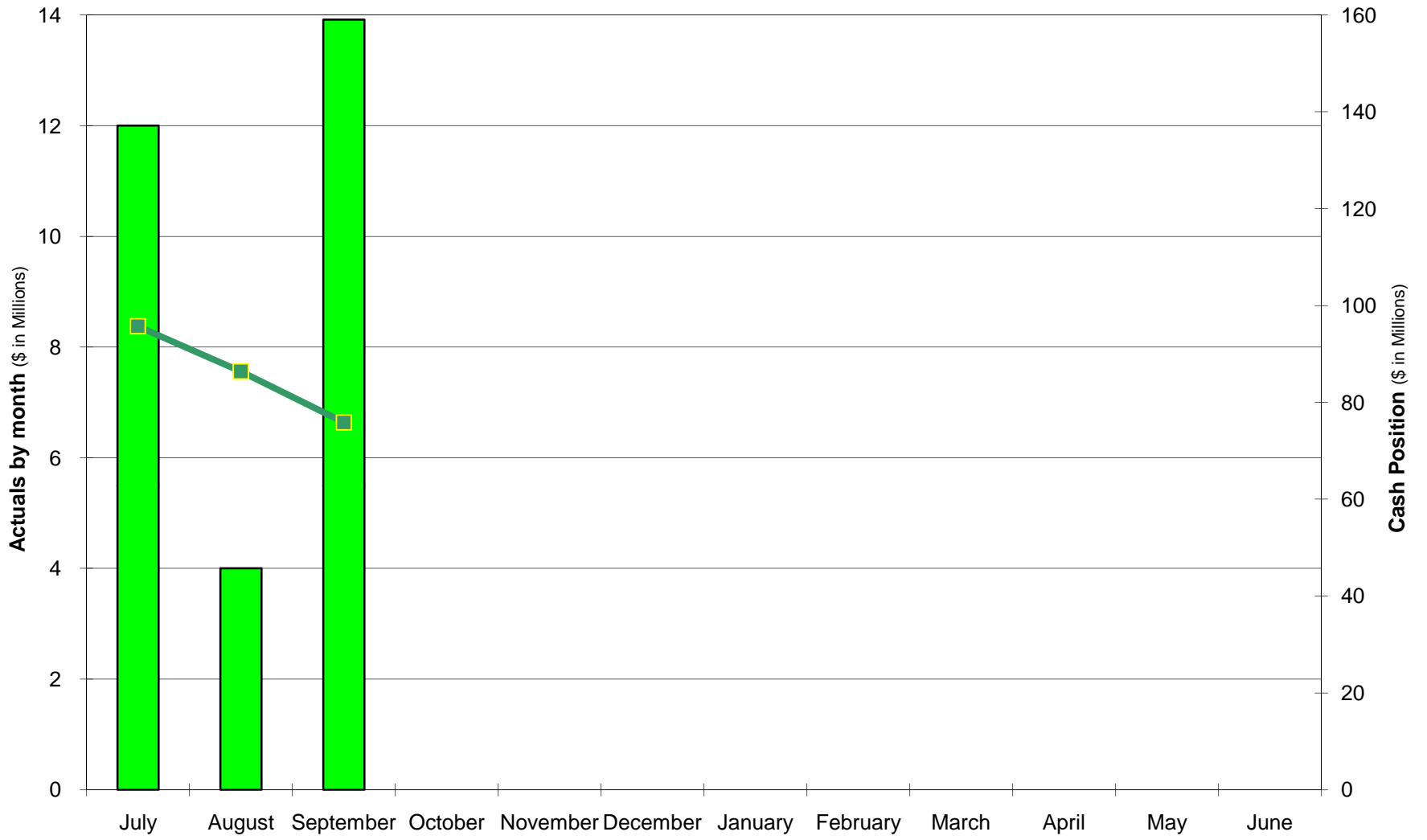
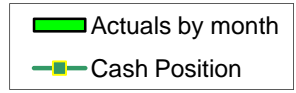
*Includes State School Facility Program Matching Funds, Deferred Maintenance, Redevelopment revenue and Developer fees allocated to Prop H Program by GUHSD Governing Board

GUHSD PROP H* Expenditures by Month
 Fiscal Year 2009-10 Year-to-Date 09/30/09



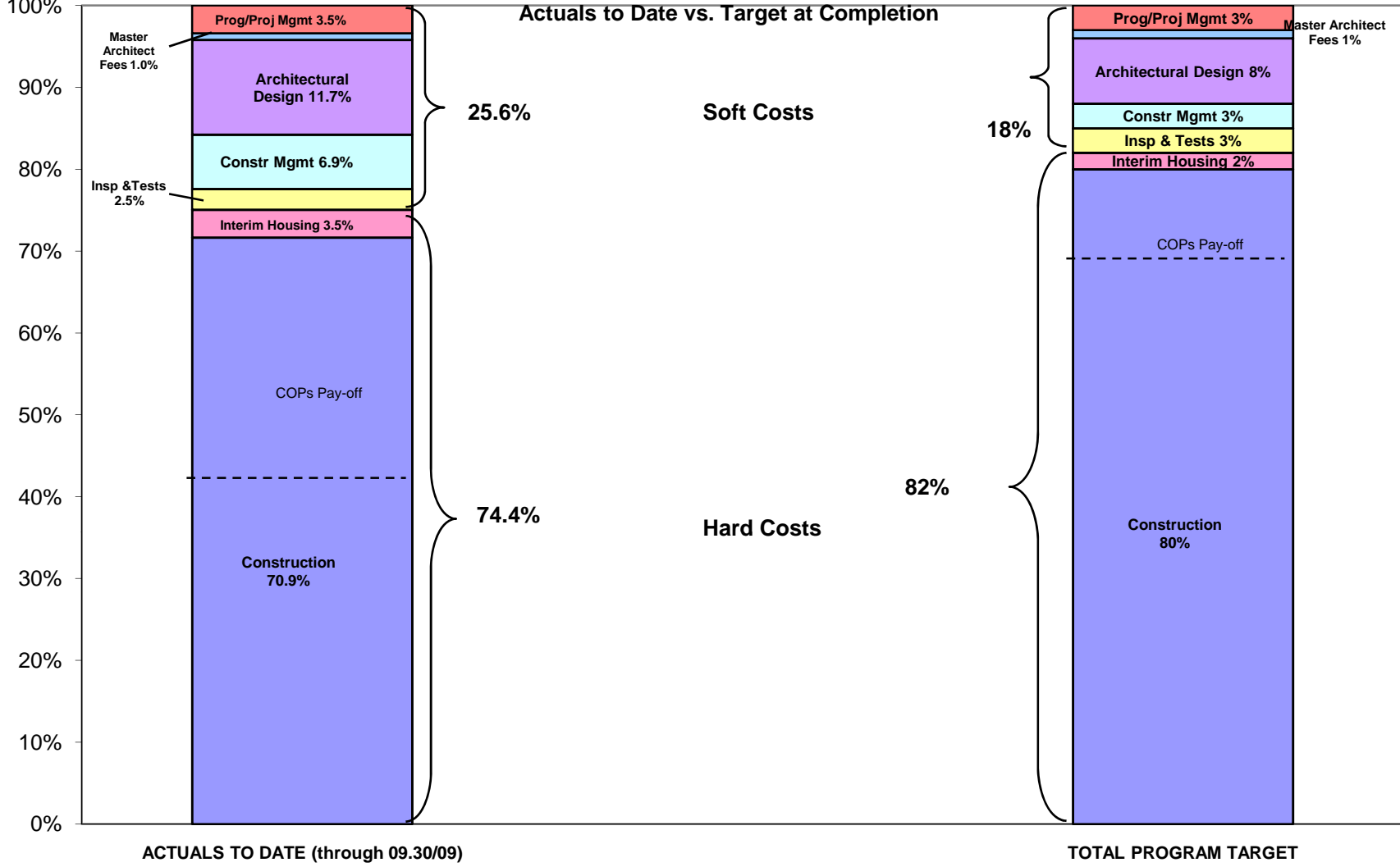
*Includes State School Facility Program Matching Funds, Deferred Maintenance, Redevelopment revenue and Developer fees allocated to Prop H Program by GUHSD Governing Board

GUHSD PROP H* Expenditures vs. Available Cash
 Fiscal Year 2009-10 Year-to-Date 09/30/09



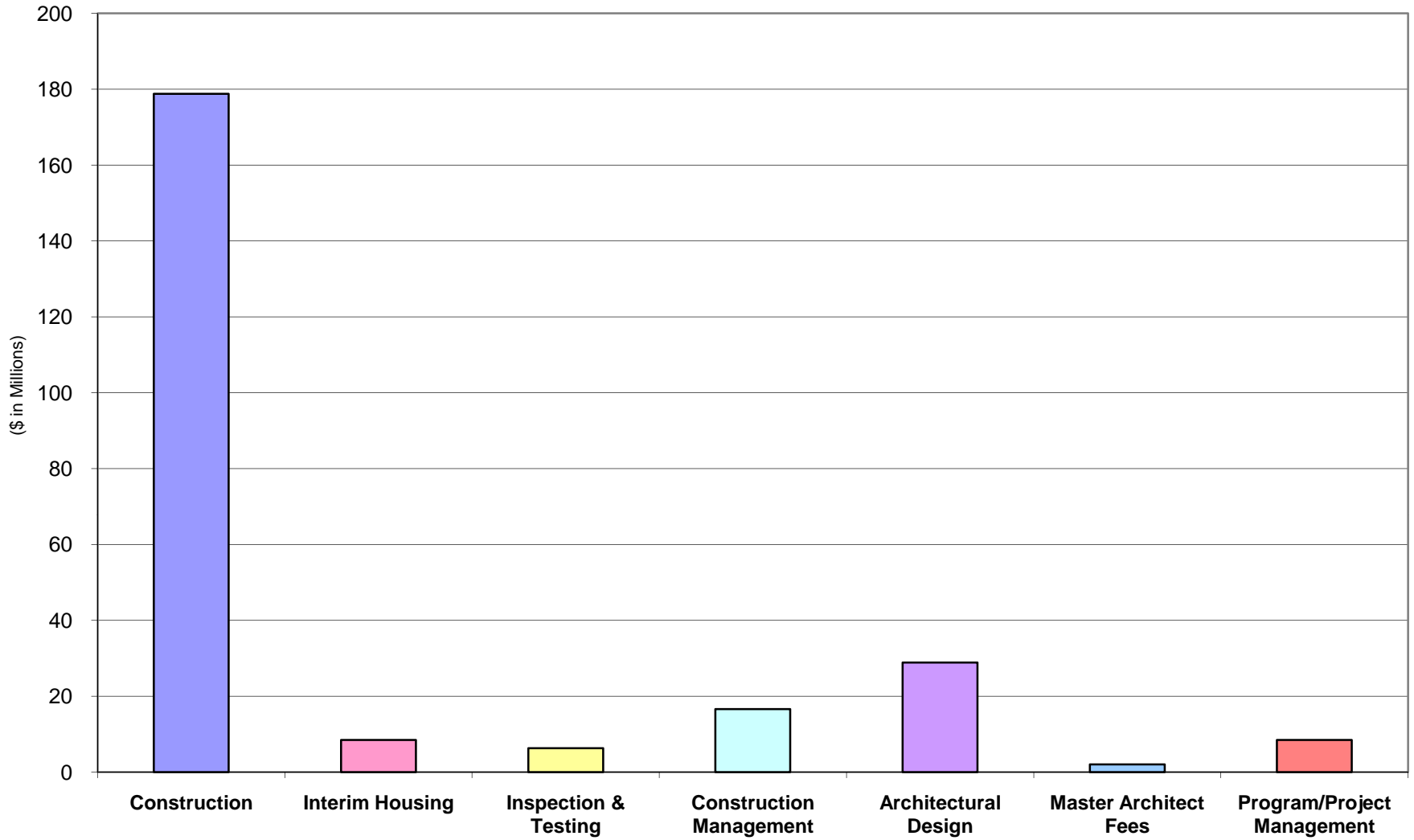
*Includes State School Facility Program Matching Funds, Deferred Maintenance, Redevelopment revenue and Developer fees allocated to Prop H Program by GUHSD Governing Board

GUHSD PROP H* PERCENTAGES
Hard Cost/Soft Cost Distribution



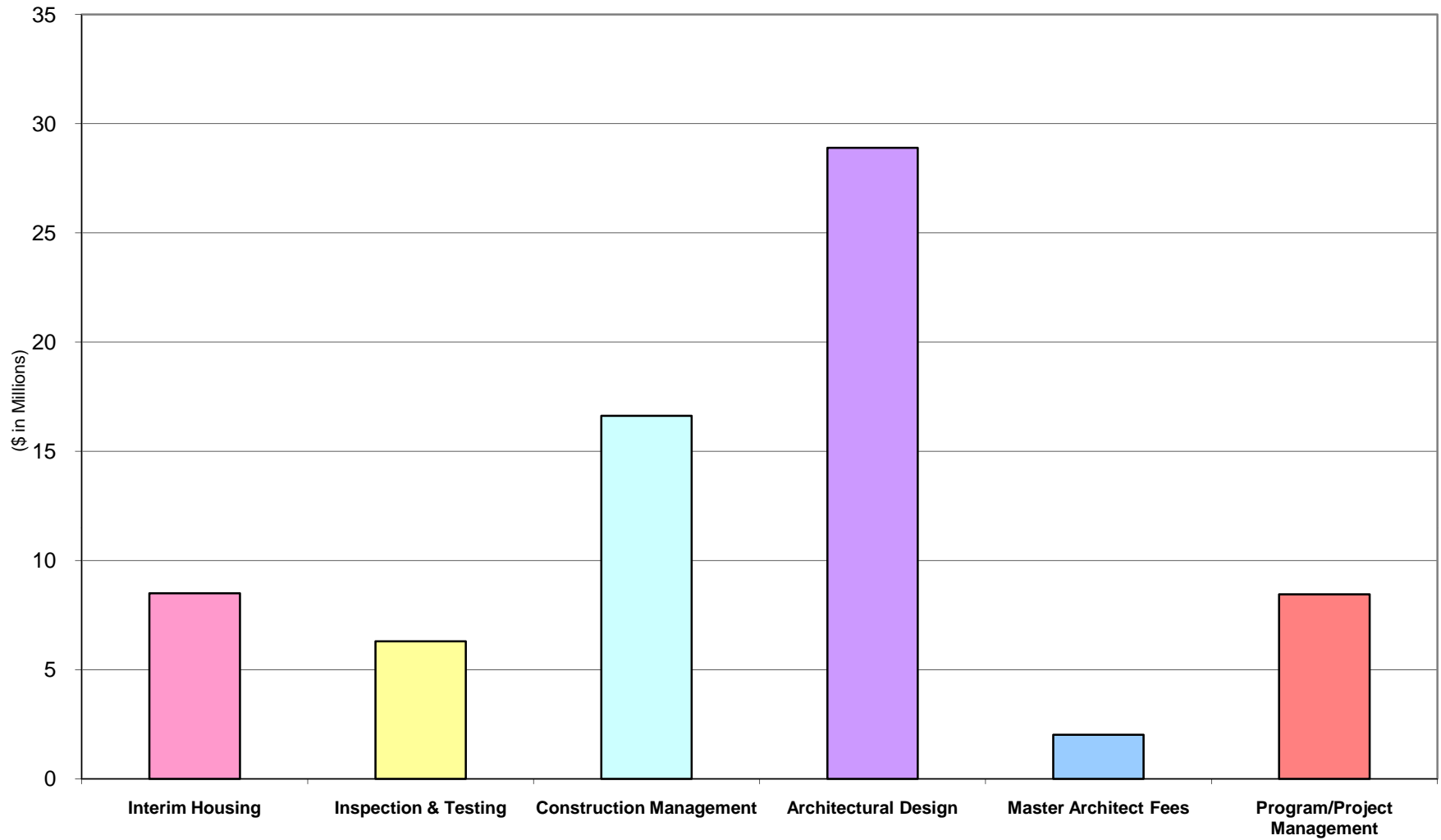
*Includes State School Facility Program Matching Funds, Deferred Maintenance, Redevelopment revenue and Developer fees allocated to Prop H Program by GUHSD Governing Board

GUHSD PROP H* Actual Expenditures by Type
(Program to date through 09/30/09) Total \$249.5M



*Includes State School Facility Program Matching Funds, Deferred Maintenance, Redevelopment revenue and Developer fees allocated to Prop H Program by GUHSD Governing Board

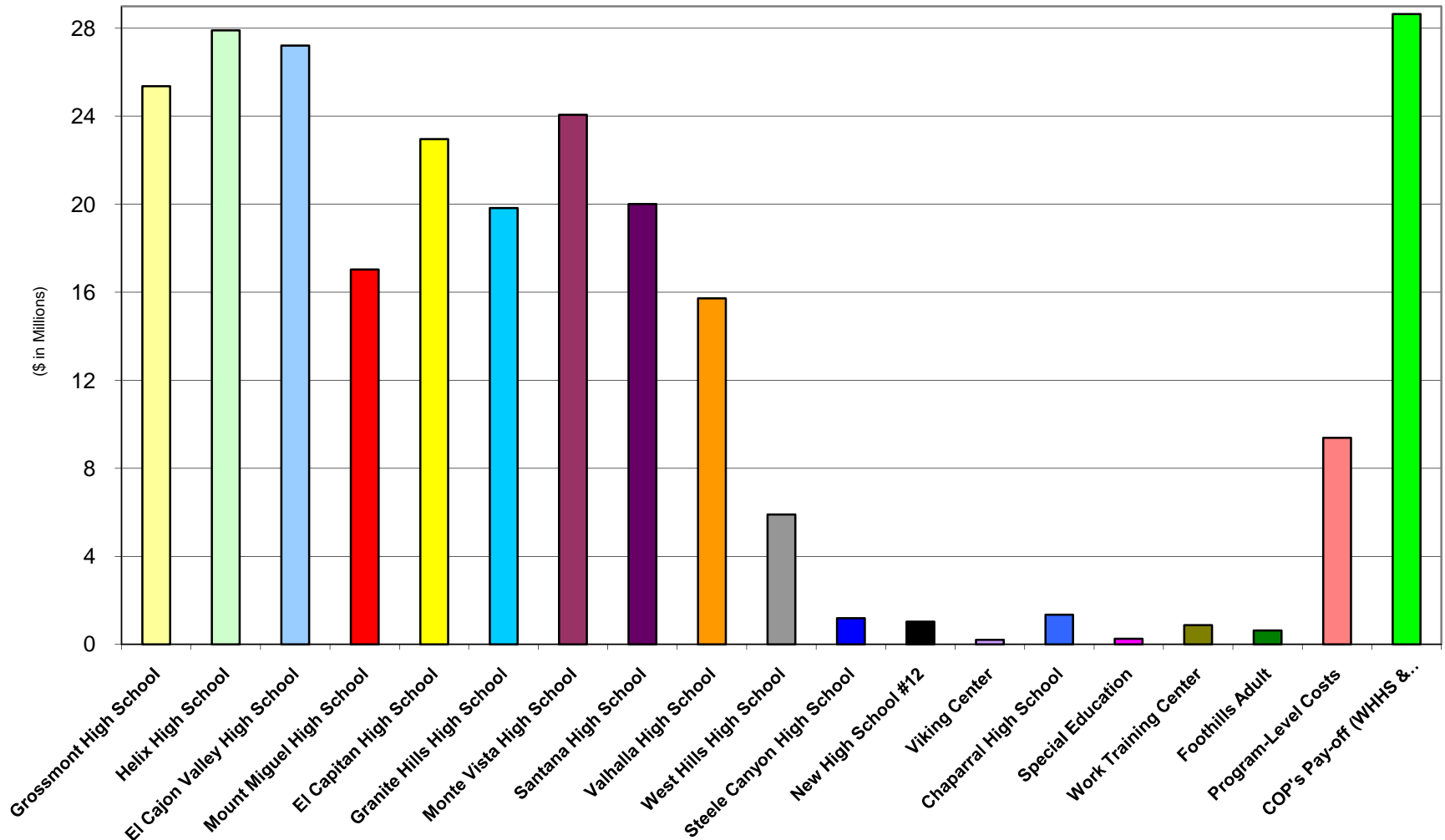
GUHSD PROP H* Actual Expenditures by Type Excluding Construction
(Program to date through 09/30/09) Total \$70.8M



*Includes State School Facility Program Matching Funds, Deferred Maintenance, Redevelopment revenue and Developer Fees allocated to Prop H Program by GUHSD Governing Board

GUHSD PROP H* Actual Expenditures by Location

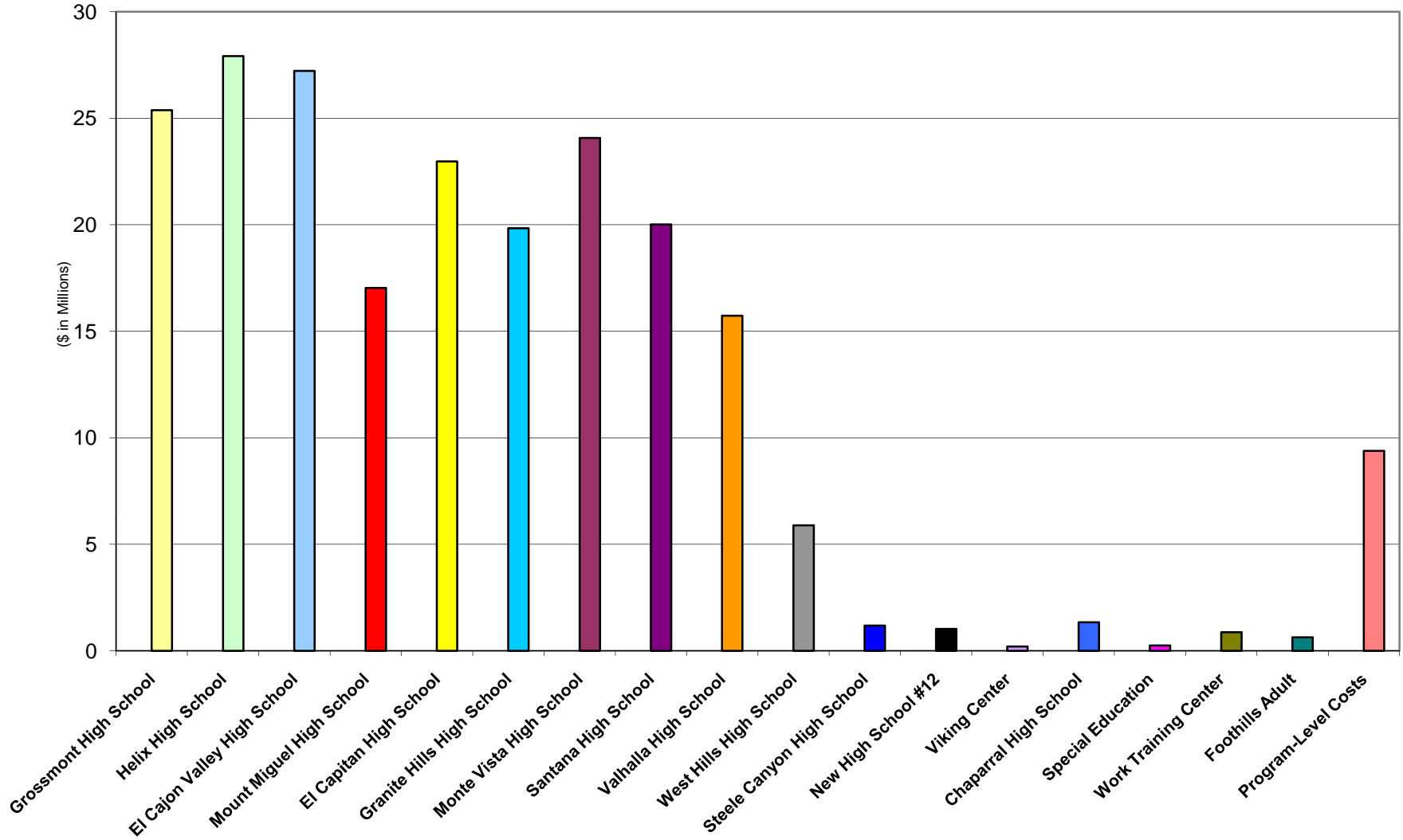
(Program to date through 09/30/09) Total \$249.5M



*Includes State School Facility Program Matching Funds, Deferred Maintenance, Redevelopment Revenue and Developer Fees allocated to Prop H Program by GUHSD Governing Board

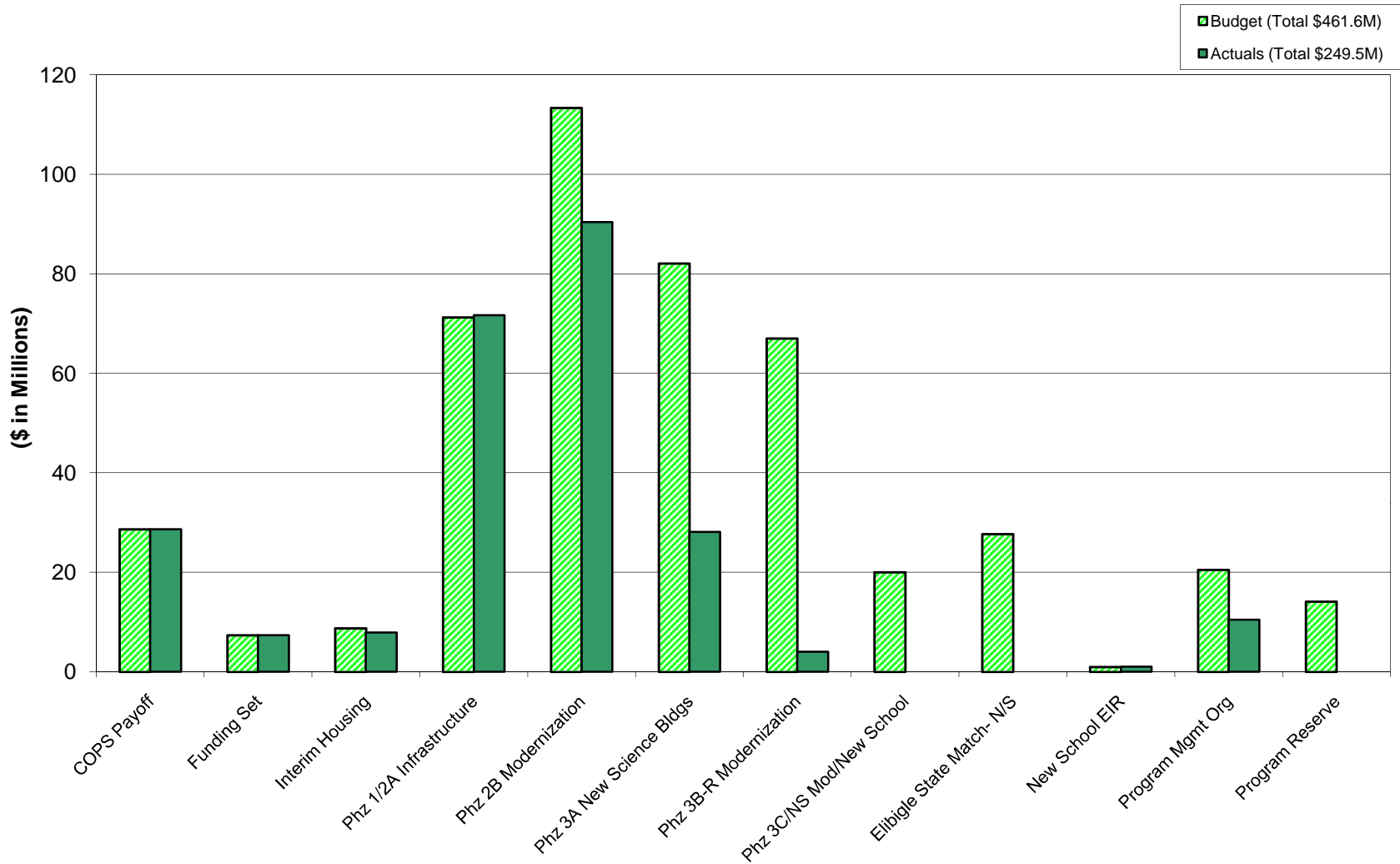
GUHSD PROP H* Actual Expenditures by Location Excluding COPs Pay-off

(Program to date through 09/30/09) Total \$220.9 M



*Includes State School Facility Program Matching Funds, Deferred Maintenance, Redevelopment revenue and Developer fees allocated to Prop H Program by GUHSD Governing Board

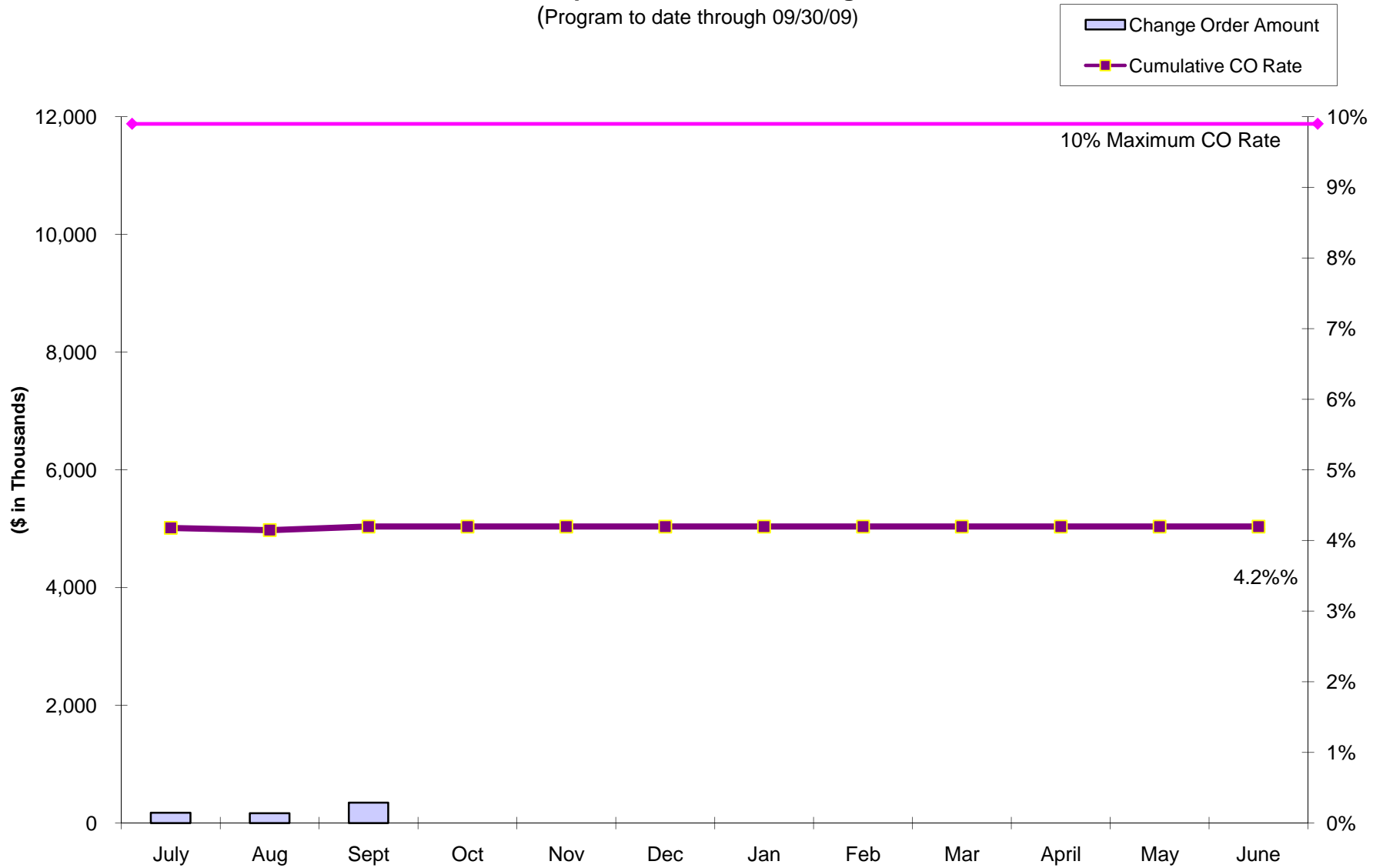
GUHSD Prop H* Budget to Actuals by Phase (Program to Date through 09/30/09)



*Includes State School Facility Program Matching Funds, Deferred Maintenance, Redevelopment revenue and Developer Fees allocated to Prop H Program by GUHSD Governing Board

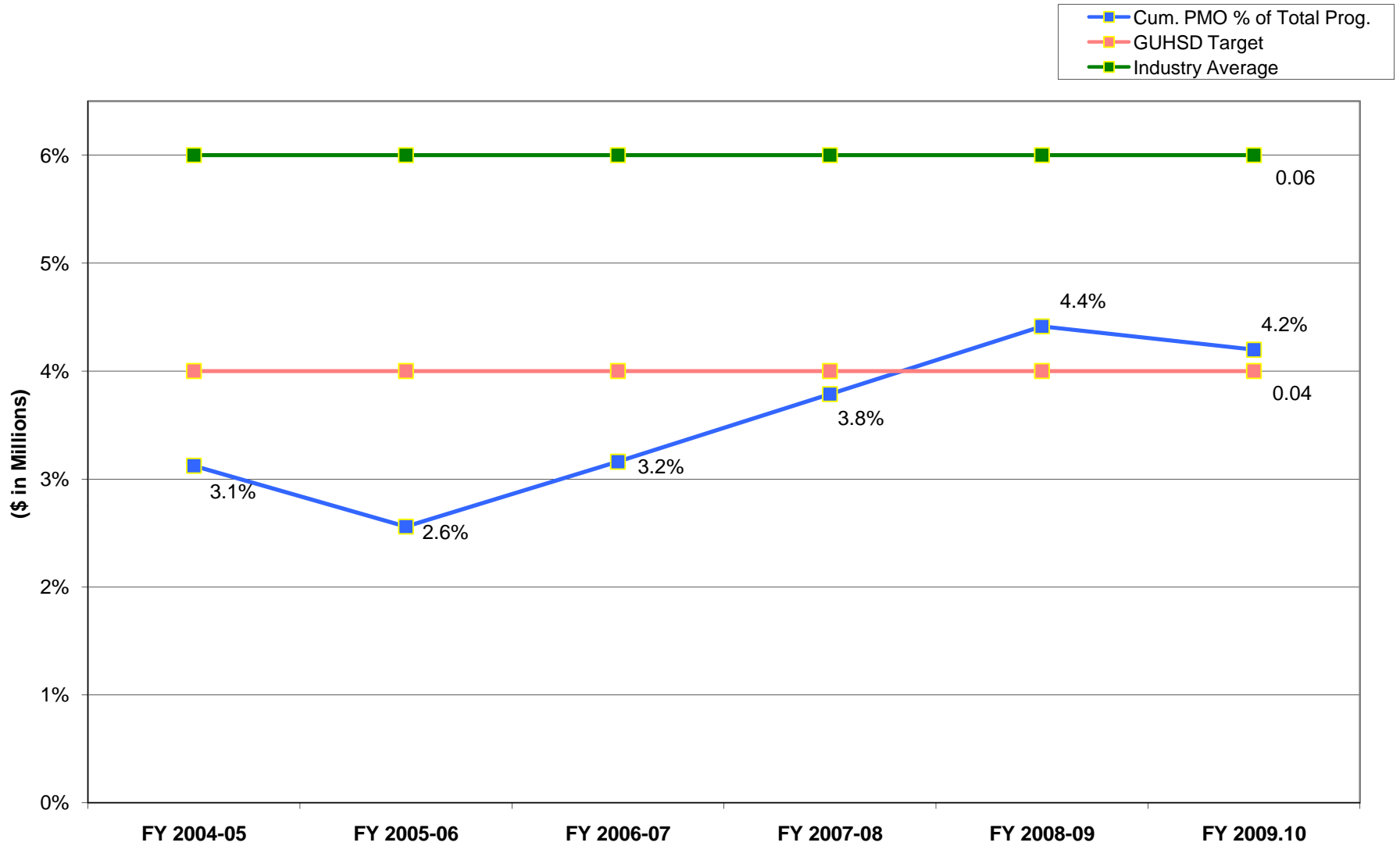
GUHSD Prop H Construction Change Orders

(Program to date through 09/30/09)



* Includes State School Facility Program Matching Funds, Deferred Maintenance, Redevelopment revenue and Developer fees allocated to Prop H Program by GUHSD Governing Board

GUHSD Prop H* Cumulative Program Management Organization Costs (Program to date through 09/30/09)



* Includes State School Facility Program Matching Funds, Deferred Maintenance, Redevelopment revenue and Developer fees allocated to Prop H Program by GUHSD Governing Board